AMERITECH COLLEGE

FEDERAL SCHOOL CODE FOR FAFSA
016027

2007-2008

Verification Forms

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DOCUMENT CHECKLIST

To assist in the processing of your application for federal student financial aid, please follow the checklist below. Only when all of these items are turned in will our office be able to complete the processing of your application.

Gather the following Documents:

- ☐ 2006 Taxes for you, your spouse/parent(s)
- ☐ Your Driver License
- ☐ Your Social Security Card

Fill out the following forms with a black ink pen or complete directly on this pdf file. Be sure to sign and date all forms:

- ☐ Free Application for Federal Student Aid (FAFSA)
- ☐ Financial Aid Questionnaire (See page 3)
- ☐ Worksheets A, B, and C (See 4)
- ☐ Verification Worksheets (See pages 5, 6)

Make an appointment to meet with a financial planning counselor and bring the above forms along with the following:

- ☐ Copy of Student's/Spouses' signed _2006_ Federal Income Tax Form
- ☐ Copy of Parent(s) signed _2006_ Federal Income Tax Form
- ☐ Copy of W-2's Student/Spouse and Parent's
- ☐ Social Security Card and Drivers License or Identification Card

You may also be requested to provide the following additional information:

- INS Forms (Original Green Card, Visa, Passport, Naturalization papers, other)
- Unusually low base year income statement
- Selective Service (Letter from Selective Service Office)
- Loan Default Letter (Letter from Guarantor/Loan holder)

FINACIAL AID QUESTIONAIRE

Name _____ SS# _____

Phone No. while in School _____ Permanent Phone No. _____

1. What program are you planning to attend while you are enrolled at AmeriTech College?

☐ Dental Assistant	☐ Medical-Dental Office Manager
☐ Dental Laboratory Technician	☐ Medical-Dental Office Manager with X-ray
☐ Medical Assistant	☐ Pharmacy Technician
☐ Medical Assistant with X-ray	☐ Surgical Technologist
☐ Practical Nurse	☐ Associate of Applied Science in Nursing
☐ General Education	

2. When do you plan to start attending AmeriTech College? _____

3. List **all** colleges, trade schools, or universities in which you have enrolled, whether or not you completed the courses. When did you enroll and did you receive Federal Financial Aid (Pell Grants or Loans) while you attended?

School Name (If none, put N/A)	From:	To:	Financial Aid
a. _____	_____	_____	Yes / No
b. _____	_____	_____	Yes / No
c. _____	_____	_____	Yes / No
d. _____	_____	_____	Yes / No

4. Do you currently have or are you currently paying on any Federal Student Loan(s)? Yes / No

5. During the time you are enrolled at the American Institute will you be receiving, have applied for, do you intend to apply for, or are you eligible to receive any of the following benefits or awards? If yes, how much per month?

Vocational Rehabilitation	Yes / No	$ _____
Workforce, IA	Yes / No	$ _____
Utah Trade Act, TRA, T.A.A.	Yes / No	$ _____
Tribal Grant / Scholarship	Yes / No	$ _____
Welfare	Yes / No	$ _____
Veteran Benefits (G.I. Bill or VEAP - Ch_____)	Yes / No	$ _____
Soc. Security Benefits	Yes / No	$ _____

I certify that the answers given in this form are accurate and complete. I authorize the American Institute to release information regarding my need analysis information, or my financial aid award to any organization or agency that has provided or may provide financial assistance. If any changes occur from above information, I will notify the Financial Aid Office.

Student Signature _____ Date _____

Calendar Year 2006 -- Worksheet A, B, C

Student's Name:_____ **Social Security Number:** _____

Enter and add together all of the following that apply to you (and your spouse, if applicable) in the column on the left. Enter and add together all of the following that apply to your parents, if applicable, on the right. Please indicate the annual amounts received between January 1, 2006 and December 31, 2006.

Student & Spouse	Worksheet A	Parent(s)
$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; or 1040EZ-line 8a.	$
$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	$
$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	$
$	Social Security benefits received, for all household member as reported in question 84 (or 65 for your parents), that were not taxed (such as SSI)	$
$	***Worksheet A Total*** ***Worksheet A Total***	$
	Worksheet B	
$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	$
$	IRA deduction and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	$
$	Child support **received** for all children. Don't include foster care or adoption payments.	$
$	Tax exempt interest income for IRS Form 1040-line 8b; or 1040A-line 8b	$
$	Foreign income exclusion from IRS Form 2555-line 45; or 2555EZ-line 18	$
$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero here.	$
$	Untaxed portion of pensions from IRS Form 1040–line (16a minus 16b) or 1040A-lines (12a minus 12b). Excluding rollovers. If negative, enter zero here.	$
$	Credit for federal tax on special fuels from IRS Form 4136-line 20 - non-farmers only	$
$	Housing, food, and other living allowances paid to members of military, clergy, and others (including cash payments and cash value of benefits)	$
$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	$
$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't **include** student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	$
$	Money **received**, or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXXXX X
$	***Worksheet B Total*** ***Worksheet B Total***	$
	Worksheet C	
$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50 or 1040A-line 31.	$
$	Child support **paid** because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	$
$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	$
$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	$
$	***Worksheet C Total*** ***Worksheet C Total***	$
Student (and spouse) total		**Parent(s)**

WARNING: **If you purposely give false or misleading information on this worksheet, you may be fined and/or sentenced to jail.** By signing this worksheet, I (we) certify that all information reported to qualify for Federal student aid is complete and correct. (For dependent students, at least on parent must sign).

_____ _____ _____ _____

Student's Signature **Date** **Parent's Sigature** **Date**

VERIFICATION WORKSHEET
2007-2008 AWARD YEAR
INDEPENDENT STUDENT

Name _____ SS# _____

Phone No. while in School (____)_____ Permanent Phone No. (____)_____

Verification is the process where the AmeriTech Financial Aid Office compares the answers on this worksheet with the answers you reported on your federal application. If there are discrepancies, our office will make the corrections based on what you report on this worksheet.

A. STUDENT AND FAMILY INFORMATION

List below those people who are in your household. Include your spouse and dependent children. Dependent children are generally those children who were born after January 1, 1984, and who are unmarried. They may also be included if they would be required to use parental data when applying for Financial aid. Missionaries can be counted, as well as an unborn child if it will be born by June 30, 2008 (give a "due date" instead of age). Dependent children may not have been claimed on taxes for Financial Aid purposes.

Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2007, and June 30, 2008, and will be enrolled in a degree or certificate seeking program. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student	College Attending
1. STUDENT (do not list yourself again)		SELF	AMERITECH COLLEGE
2.			
3.			
4.			
5.			
6.			
7.			
8.			

B. STUDENT'S TAX FORMS AND INCOME INFORMATION

1. ☐ Check here if you filed a **2006** U.S. Federal Income Tax Return — submit a **signed** copy with worksheet.
   ☐ Check here if you will not file and are not required to file a **2006** U.S. Federal Income Tax Return.

2. If you did not file and are not required to file a 2006 Federal Income Tax Return, list your employer(s) and any income received in 2006:
   Sources: _____ Annual amount received:_____

C. SPOUSE'S TAX FORMS AND INCOME INFORMATION

3. ☐ Check here if you filed a **2006** U.S. Federal Income Tax Return — submit a **signed** copy with worksheet.
   ☐ Check here if you will not file and are not required to file a **2006** U.S. Federal Income Tax Return.

4. If you did not file and are not required to file a 2006 Federal Income Tax Return, list your employer(s) and any income received in 2006:
   Sources: _____ Annual amount received:_____

D. SIGN THIS WORKSHEET

By signing this agreement, we certify all information reported to qualify for Federal Student Aid is complete and correct.

Student_____ Date_____

VERIFICATION WORKSHEET
2007-2008 AWARD YEAR
DEPENDENT STUDENT

Name _____ SS# _____

Phone No. while in School (___)_____ Permanent Phone No (___)_____

Verification is the process where the AmeriTech Financial Aid Office compares the answers on this worksheet with the answers you reported on your federal application. If there are discrepancies, our office will make the corrections based on what you report on this worksheet.

A. STUDENT AND FAMILY INFORMATION

List below those people who are in your parent's household. Include your parents, and your parent's dependent children. Dependent children are generally those children who were born after January 1, 1984, and who are unmarried. They may also be included if they would be required to use parental data when applying for Financial aid. Missionaries can be counted, as well as an unborn child if it will be born by June 30, 2008 (give a "due date" instead of age). Dependent children need have been claimed on taxes for financial aid purposes.

Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2007, and June 30, 2008 and will be enrolled in a degree or certificate seeking program. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student	College Attending
1. STUDENT (do not list yourself again)		SELF	AMERITECH COLLEGE
2.			
3.			
4.			
5.			
6.			
7.			
8.			

B. STUDENT'S TAX FORMS AND INCOME INFORMATION

1. ☐ Check here if you filed a **2006** U.S. Federal Income Tax Return — submit a **signed** copy with worksheet.
   ☐ Check here if you will not file and are not required to file a **2006** U.S. Federal Income Tax Return.

2. If you did not file and are not required to file a 2006 Federal Income Tax Return, list your employer(s) and any income received in 2006:
   Sources: _____ Annual amount received:_____

C. PARENT(S)' TAX FORMS AND INCOME INFORMATION

3. ☐ Check here if you filed a **2006** U.S. Income Federal Tax Return — submit a **signed** copy with worksheet.
   ☐ Check here if you will not file and are not required to file a **2006** U.S. Federal Income Tax Return.

4. If you did not file and are not required to file a 2006 Federal Income Tax Return, list your employer(s) and any income received in 2006:
   Sources: _____ Annual amount received:_____

D. SIGN THIS WORKSHEET

By signing this agreement, we certify all information reported to qualify for Federal Student Aid is complete and correct.

_____ _____ _____ _____

Student Date Parent Date